PHARMA CHINA ANNUAL FORUM"

March 18, 2016 🖭 Le Royal Meridien Shanghai, China

Confronting Healthcare Challenges in China

Pharma China Annual Forum

March 18, 2016 - Shanghai

Organizer

WiCON | Pharma China

<u>Sponsors</u> RDPAC, TBD

Supporting Partner

Phina China Training Institute (PCTI)

<u>Time</u>

9:00 AM to 5:15 PM. March 18, 2016

Venue

Le Royal Meridien Shanghai, 789 Nanjing Road East, Shanghai 200001, China

Language

English / limited Mandarin Chinese

Fees

- RMB 6,000 Pharma China subscribers and employees of RDPAC member cos
- RMB 6.800 Non-subscribers

Fees covers attendance, refreshments, lunch, copy of presentations, latest issue of *Pharma China journal edition*

Registration/Enquiries

Space is limited to 80 participants and priorities are given to *Pharma China* subscribers.

Please contact:

Jenny Wang or David Xue *Pharma China*

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Event Highlights

- * Contemporary trends & issues in Chinese Pharma in 2015 and early 2016
- * Business, healthcare reform and regulatory outlook for 2016 and beyond
- * Changing dynamics in Chinese pharma/healthcare landscape
- * Evolving new business model and pharma sales & marketing strategies
- * Trends and strategies for market access, drug R&D, partnership and licensing
- * Interactive discussion and brainstorming with our panel of top experts

The Chinese pharmaceutical sector growth slowed further in 2015 to around 10% under the shadow of numerous challenges mostly stemmed from the troubled Chinese economy, regulatory shakeups, cost containment measures and healthcare reform turbulences.

There is no doubt the healthcare reform will go on with unchanged ambitions. In reality, with tax and other revenues drying up and under threat of BMI system deficit amid a slowing economy, local governments are pressured by both the central government and the public to do more with less. Despite its superficial goals, the healthcare reform has so far mostly been hijacked by containment of drug costs and no longer about improving efficiency and fixing structural flaws.

Pushed to the corner, drug companies are now at the brink of business bottomlines. However, the trend of irrational cost containment is expected to intensify further in 2016, with the central government upholding the radical healthcare reform experiment in

Sanming City of Fujian Province as a model for national reference.

What sets this event apart from those organized by conference companies?

- It is an event organized by veteran executives for executives
- Hard-to find biz info/data presented and complimentary latest issue of Pharma China journal edition
- Only industry experts with real world experience are invited to present
- Cost effectiveness our goal for this event is not profit but to bring value-added services to our subscribers and potential customers.

The pharma e-commerce sector has been brewing major revolutionary developments pending official liberalization of online prescription drug sales. Under growing pressure from aggressive moves by e-commerce giants to enter drug distribution, leading pharma distributors rushed to reposition themselves to secure presence in the sector.

In the meantime, the recent CFDA's move to elevate drug quality and reform drug approval system provides a ray of future hope for MNCs. With a better policed pharmaceutical industry aligned to rational cost structures, MNCs can expect to compete with domestic companies on a more leveled ground in future and fill market vacuum from exiting irregular players. The real questions are that, with the world's largest population, what kind of healthcare solution and product mix China can and should get for merely 5%-6% of GDP? Is the country willing or able to pay more for better drugs and healthcare?

The Chinese economy and its healthcare system are in transition. This requires pharma companies to recalibrate their strategies and business models.

Chinese experts warned recently that the pharma industry is facing a more complex marketplace in 2016. There will be lots of uncertainties, unbalances and frailty ahead. The future outlook is mixed, while most analysts agree that the market will keep on growing, but at a slower rate, continuing the trend which started two years ago.

The *Pharma China Annual Forum 2016* is an English language annual pharma industry event oriented for foreign drug companies in China. The event's emphasis is on healthcare policies, drug regulations, market access and strategic issues as well as potential impacts of latest and upcoming policy changes on the Chinese pharma industry. In addition, contemporary trends of M&As, R&D and licensing, business hotspots and e-commerce, as well as future market outlook will be explored and discussed.

At least 12 leading experts will share their knowledge, insights and expertise. The presentation will be followed by an interactive panel discussion with speakers.

March 18, 2016 * Shanghai, China

AGENDA

8:30 - 9:00 Simple registration, networking and refreshments 9:00 - 9:05 Stanley Lau, Veteran Senior Pharma Executive and ex- China GMs of numerous MNCs Opening remarks/welcome by Chairperson 9:05 - 10:00 James Shen, Publisher and Chief Editor, Pharma China Contemporary Tends and Outlook of Chinase Pharmaceutical Sector 2015/2016 0:00 - 10:30 Joseph Cho, Managing Director, RDPAC and former Chairman, Astellas China The Pathway for Developing An Sound Ecosystem for Drug Innovation in China 10:30 - 10:45 Break, refreshments and networking 10:45 - 11:15 Dr. Karl Lintel, President, Bristol Myers Squibb China 11:15 - 11:45 Dr. Songjun LUO, Principal, ZS Associates Emerging Shifts of MNC Business Models in China 11:45 - 12:15 Justin Wang, Managing Director and Global Partner, L.E.K. Consulting Navigating the Depths of Healthcare in China 11:45 - 12:15 Adel L. Research Director and Global Partner, L.E.K. Consulting Navigating the Depths of Healthcare in China 12:15 - 12:45 Pharma Adele L. Research Director, Kantar Health China Doctors' Digital Revolution in China 12:15 - 13:45 Networking lunch 13:45 - 14:15 Networking lunch 13:45 - 15:00 Tiantian L., Founder and Chairman, DXY.com 14:30 - 15:00 Tiantian L., Founder and Chairman, DXY.com 15:00 - 15:15 Break, refreshments and networking 15:15 - 15:45 Break, refreshments and networking 15:45 - 16:15 Break, refreshments and networking 16:15 - 16:15 Break, refreshments and networking 16:15 - 16:45 Chairman 16:16 - 16:45 Pharma 16:45 - 17:15 Walvid Depth 16:45 - 17:15 Open 16:45 - 17:15 Chairman 16:45 - 17:15 Open 16:46 - 17:15 Open 16:47 - 17:15 Open 16:48 - 17:15 Open 16:49 - 17:15 Open 16:49 - 17:15 Open 16:40 - 17:16 Open 16:40 -		
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After 17:15 Voluntary after-event Q&As, discussions and networking	16:45 - 17:15	& President, Fresenius Kabi (China); and former President, Double Crane Pharma Participated by all available event speakers Key Factors for Pharma Company Performance in Today's Market Environment - Key observations and case studies
	After 17:15	Voluntary after-event Q&As, discussions and networking

Organizers





Sponsors



Speaker Representations





















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REGISTRATION FORM

		lxue@pharmaguys.com or jenny.wang@pharmachinaonline.com		
	•	-86 10 84476110		
Ιv	I wish to register for:			
	Pharma China Annual Forum 2016			
	Date: 9:0	00 AM - 5:15 PM, March 18, 2016		
		CNY 6,000 for Pharma China subscribers and RDPAC member employees		
		NY 6,800 for others		
	Place: Le R	Royal Meridien Shanghai, 789 Nanjing Road East, Shanghai 200001, China		
Re	egistration [Details:		
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	Card #	Cardholder name		
	Cardholder S	Signature Expiration Date		
	Card Code (the last 3 or 4 digit number at the back of card on signature line)			
	Cardholder's full billing address			
	* Credit Card/Ha	andling Charge: Be charged equivalent amount of US dollars and 3% surcharge on credit card payments		

Cancellation Polices:

Please return this form:

Return of this form by email or fax is considered to be registered officially and liable to the following cancellation policy:

- More than 4 weeks, 100% of the fee is refunded
- 2-4 weeks, 75% of the fee is refunded
- Less than 2 weeks, replacements or program transfer only

We will confirm the course opening two weeks in advance of original schedule and reserve the right to cancel or postpone the course should there be insufficient participants